



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady to firm. Limited trading was reported for prompt shipment. Demand was light to moderate. Offerings short of buyers' needs. Parts and meats trading was slow. Offerings in a full range, light to fully adequate.



EXPORT MARKET HIGHLIGHTS

Trading was slow, with reported sales on tails only. Demand light to moderate. Offerings were mixed, light to fully adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 03, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	86-88	-	-	-	98.00	27	NOV	-	-
CENTRAL REGION 4/	86-88	-	-	-	-	-	-	-	-
WESTERN REGION 5/	86-88	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	86-87	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	86-88	88	88.00	19	-	-	-	-	-
WESTERN REGION 5/	86	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 04, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	86-92	92	92.00	80	-	-	-	-	-
CENTRAL REGION 4/	86-96.5	96.5	96.50	17	-	-	-	-	-
WESTERN REGION 5/	86-92	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	86-92	92	92.00	120	-	-	-	-	-
CENTRAL REGION 4/	86-96.5	96.5	96.50	10	-	-	-	-	-
WESTERN REGION 5/	86-92	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 03 OCTOBER 2006.

The market tone on tom 2-joint wings was at least steady, balance of tom bulk parts steady to barely steady with some sellers holding product with more confidence than others. Demand light to moderate. Offerings of tom 2-joint wings spotty; balance light to fully adequate, mostly adequate to fully adequate. Trading centered on light volumes of livers for pet foods and tom drums for export, balance slow. For domestic: livers 13.50 delivered pet foods, plant grade basted 16-18 lb. breasts 178 cents delivered. Frozen thigh trim traded at 60 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	155.00		155.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	40.00	40
DRUMSTICKS, TOM--FRESH	41.00		41.00	40
DRUMSTICKS, HEN	38.00		38.00	15
WINGS, FULL-CUT, TOM		W	57.00	8
WINGS, FULL-CUT, HEN	52.00		52.00	18
WINGS, V-TYPE, TOM		W	59.00	29
WINGS, V-TYPE, HEN		T	102.00	40
NECKS, TOM		F	38.33	60
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	285.00	40
BREASTS, B/S, TOM--FRESH 3/		M	362.50	160
THIGH MEAT		R	95.00	40
THIGH MEAT--FRESH		F	98.20	50
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		R	287.00	40
DESTRAPPED TENDERS--FRESH	347.00		347.00	10
WING MEAT WITH SKIN		M	102.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	40.00-41.00		40.80	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	20.00	40
THIGH MEAT - FROZEN		M	97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	114-129
TURKEYS Y TOMS UNDER 22#	110-129
TURKEYS Y TOMS 22-24#	114-129
TURKEYS Y TOMS 24-26#	114-129
TURKEYS Y TOMS 26 LBS & OVER	118-125

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	87-98
FROZEN TURKEYS Y TOMS 14-24#	87-92
FROZEN TURKEYS Y TOMS 24-28#	89-94

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(202)720-2403	Chief		Fax	(515)284-4468	Officer-In-Charge
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,		Recorded	(515)284-4545	
	Fax	(404)562-5875	Officer-in-Charge	Long Beach, CA	Voice	(562)388-7337	Jim Derby,
Jackson, MS	Voice	(601)965-4662	Gary Brown,		Fax	(562)432-8295	Officer-in-Charge
	Fax	(601)359-1175	Southern States Area Supervisor		Recorded	(213)534-1335	

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 OCTOBER 2006.

The market tone on wing meat with skin was mostly steady, fresh tom breast meat weak, fresh destrapped tenderloins steady to weak, balance of white meat steady to weak mostly steady to barely steady. Demand nil to light with most white meat buyers purchasing hand to mouth in response to the declining fresh market. Offerings of fresh tom breast meat adequate to burdensome with some sellers considering start freezing product in response to the lackluster buyer interest. Offerings on the balance of fresh white meat adequate to ample, frozen light to fully adequate. The market tone on rib breasts continued steady to firm. Demand light to moderate for the limited offerings. The market tone on thigh meat was steady with some noting a less aggressive buyer interest into some export channels. Demand light to moderate for the generally adequate offerings. Trading slow. For export: tom necks 36, fresh thigh meat 96 cents delivered.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	155.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	40.00	40
DRUMSTICKS, TOM--FRESH	39.00		39.00	40
DRUMSTICKS, HEN	38.00		38.00	40
WINGS, FULL-CUT, TOM		W	57.00	8
WINGS, FULL-CUT, HEN		T	52.00	18
WINGS, V-TYPE, TOM		W	59.00	29
WINGS, V-TYPE, HEN				
NECKS, TOM	38.00		38.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		W	285.00	40
BREASTS, B/S, TOM--FRESH 3/		M	362.50	160
THIGH MEAT		R	95.00	40
THIGH MEAT--FRESH	98.00		98.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	142.00		142.00	40
TENDERLOINS				
DESTRAPPED TENDERS		R	287.00	40
DESTRAPPED TENDERS--FRESH	330.00		330.00	80
WING MEAT WITH SKIN		M	102.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	20

EXPORT TRADING

DRUMSTICKS, TOMS		T	40.80	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	29.00-31.00		30.13	184
MECHANICALLY SEPARATED 4/		R	20.00	40
THIGH MEAT - FROZEN		M	97.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	HEAVY WHITE	HEAVY WHITE	ALL BREEDS
2006-2007 10/04/06		Data Unavailable.	
2005-2006 10/05/05	5,000	64,747	64,747